The UK Podcast Consumer 2024



The Pitch

Podcasts have more <u>listeners</u> than ever

Listeners spend a lot of time with podcasts

Podcasts reach all generations

Podcast listeners are diverse

Podcasts listeners are a highly coveted audience for advertisers





69%

of the UK 18+ population has listened to a podcast

42%

of the UK 18+ population has listened to a podcast in the last month

30%

of the UK 18+ population has listened to a podcast in the last week

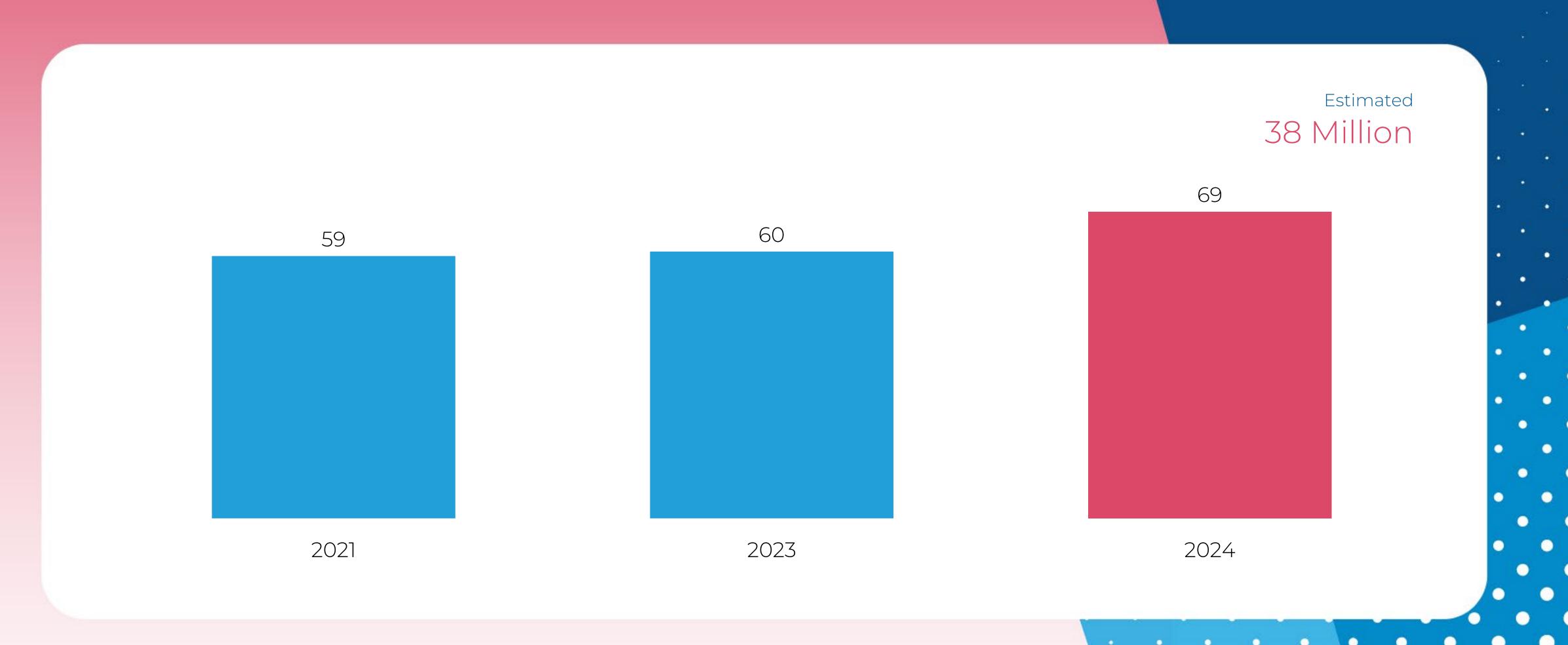
Source: Edison Podcast Metrics

Podcast Listening is UPP



Podcast Listening

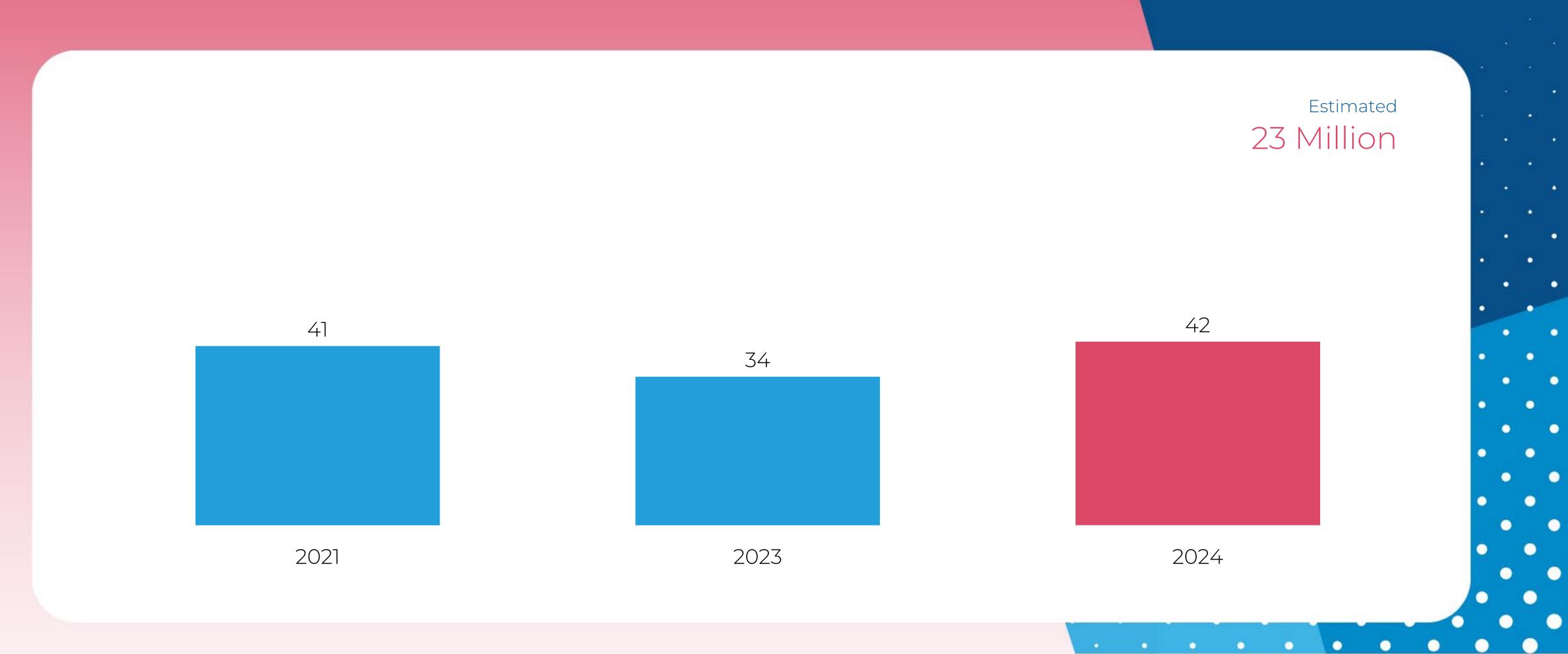
UK POPULATION AGE 18+
% EVER LISTENED TO A PODCAST





Monthly Podcasting Listening

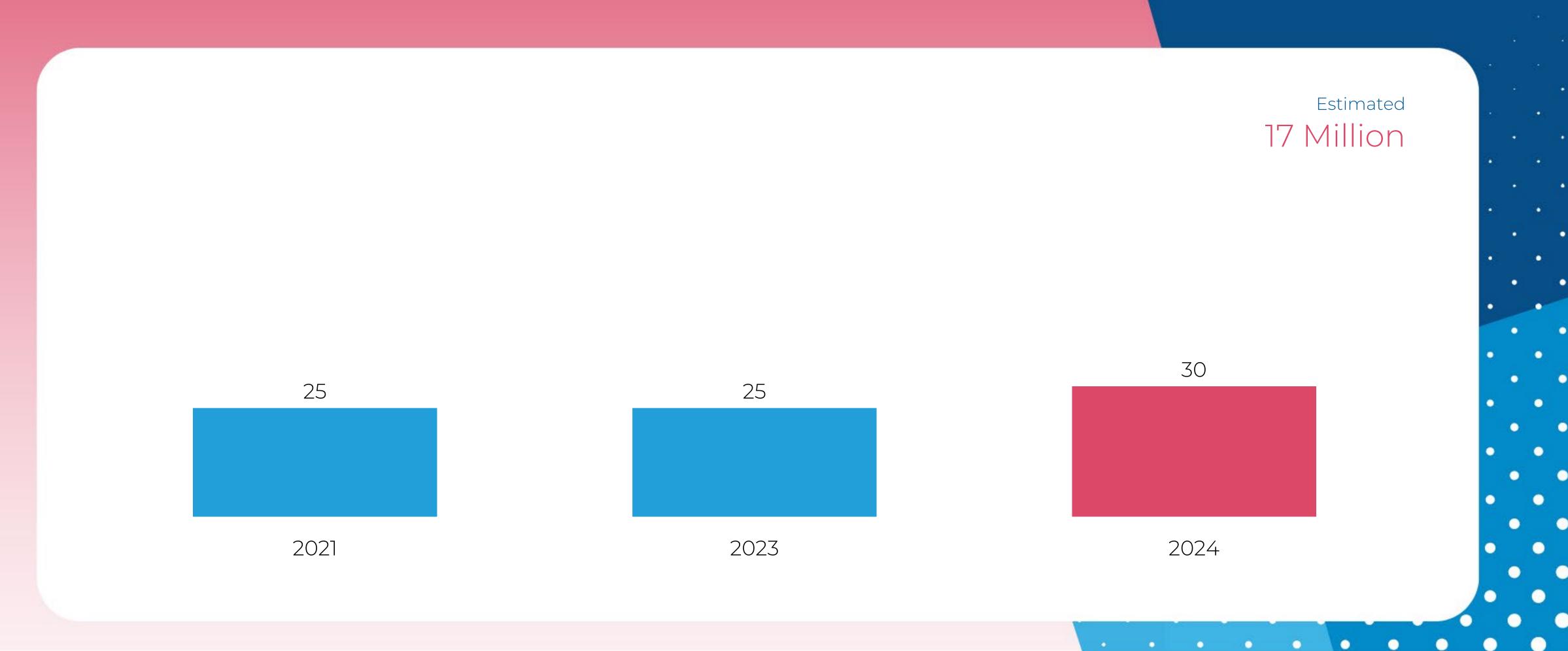
TOTAL UK POPULATION AGE 18+ % LISTENED TO A PODCAST IN THE LAST MONTH





Weekly Podcasting Listening

TOTAL UK POPULATION AGE 18+ % LISTENED TO A PODCAST IN THE LAST WEEK





Sources

Edison Podcast Metrics UK is the only all-inclusive measurement of weekly reach of podcasts in the UK. Used by the leading podcast networks, agencies, and consultancies in the U.S. since 2019, Edison Podcast Metrics launched in the UK in the third quarter of 2023. Edison Research interviews 8,000 podcast listeners ages 15 and older each year about the shows they listen to. In addition to calculating the weekly reach of podcasts, the report tracks demographics, content, preferences, and listening behaviors.

Additional Sources: UK National Podcast Survey, Age 15+, conducted May 2024 and UK National Podcast Survey, Age 18+, conducted May 2023; The Infinite Dial 2021 UK conducted in Fall 2021 by Edison Research and sponsored by Bauer Media Group UK and Spotify, Age 16+.



TOP25 PODCASTS IN THE UK SHOWS WITH THE LARGEST WEEK LY AUDIENCE



CHOME	DCECT WEEKIV	ALIBIENCE
	RGEST WEEKLY	

	TITLE	PRODUCER		TITLE	PRODUCER
1	The Joe Rogan Experience	Joe Rogan	14	No Such Thing As A Fish	No Such Thing As A Fish
2	The Diary Of A CEO with Steven Bartlett	The Diary of a CEO	15	Desert Island Discs	BBC
3	Sh**ged Married Annoyed	Chris & Rosie Ramsey	16	The Fellas	The Fellas Studios
4	The Rest Is Politics	Goalhanger Podcasts	17	The Rest Is History	Goalhanger Podcasts
5	Saving Grace	The Fellas Studios	18	Newscast	BBC
6	That Peter Crouch Podcast	Tall or Nothing	19	The Rest Is Football	Goalhanger Podcasts
7	The Therapy Crouch	Tall or Nothing	20	Uncanny	BBC
8	Off Menu with Ed Gamble and James Acaster	Plosive	21	The Archers	BBC
9	ShxtsNGigs	shxtsngigs	22	The Daily	The New York Times
10	The Chunkz & Filly Show	Upload Productions	23	What's Good with Miniminter and Randolph	Miniminter & Randolph
11	Help I Sexted My Boss	Audio Always	24	You're Dead to Me	BBC
12	The News Agents	Global	25	Staying Relevant	Insanity Studios & Bauer Media
13	Parenting Hell	Keep It Light Media & Spotify Studios			

How The Study Was Conducted: Edison Podcast Metrics UK Q1 2024 Top Podcasts is based upon 2,198 online interviews with weekly podcast consumers in the United Kingdom, aged 15 and older. Interviews were conducted continuously throughout the first quarter. Rankings are based on listening over the full period. All respondents reported listening to podcasts in the last week.



UK weekly podcast listeners spend an average of

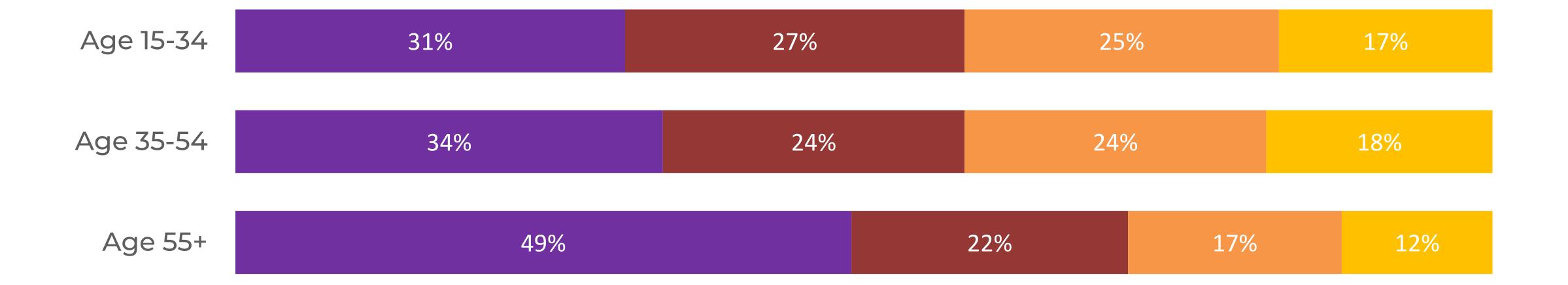
5 hours 27 minutes

listening to podcasts in a typical week

Average Time Weekly Podcast Listeners Spend Listening to Podcasts

BASE: UK WEEKLY PODCAST LISTENERS AGE 15+





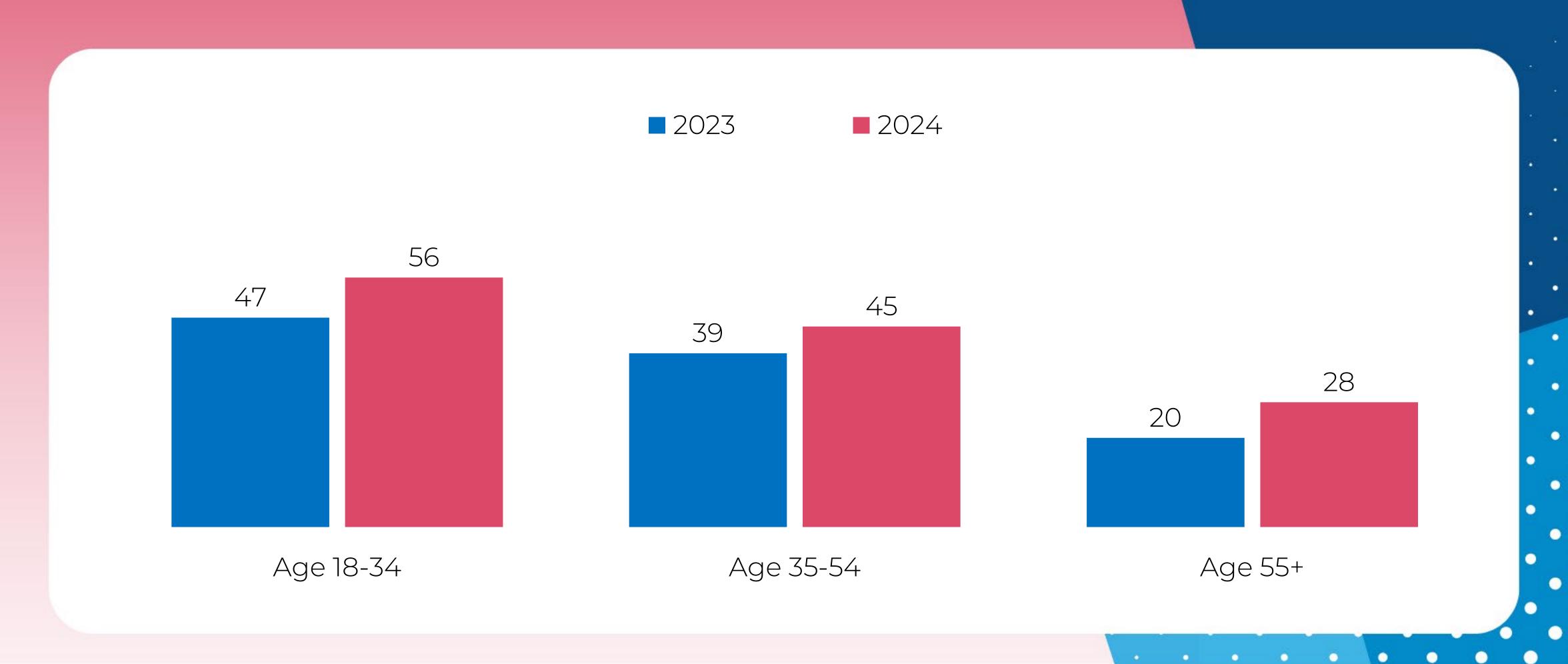


Podcasts Reach All Generations



Monthly Podcast Listening

TOTAL UK POPULATION AGE 18+ % LISTENED TO A PODCAST IN THE LAST MONTH



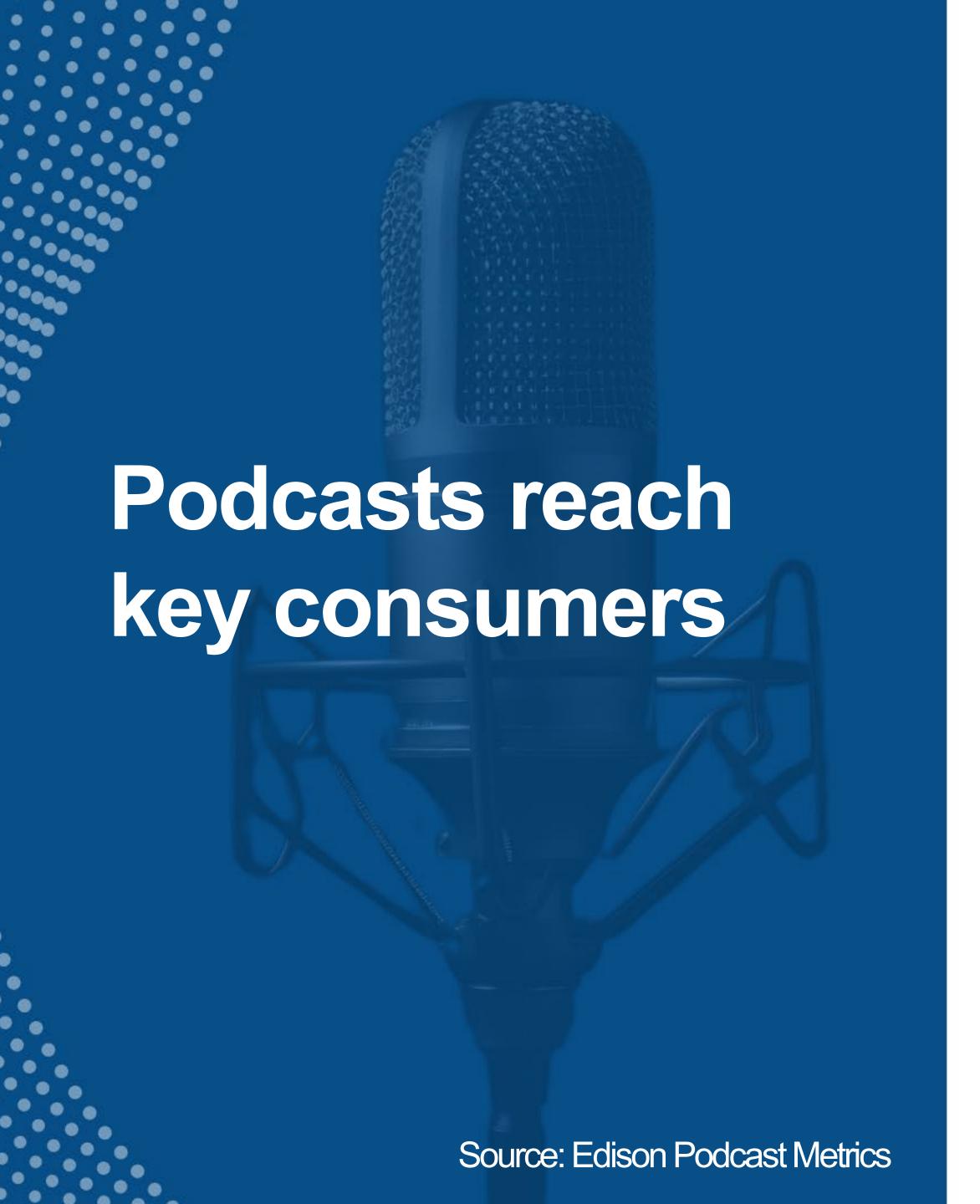




of those age 18-34 are monthly podcast listeners

410/0

of those age 18-34 are weekly podcast listeners



45%

of those age 35-54 are monthly podcast listeners

34%

of those age 35-54 are weekly podcast listeners



280/0

of those age 55+ are monthly podcast listeners

180/0

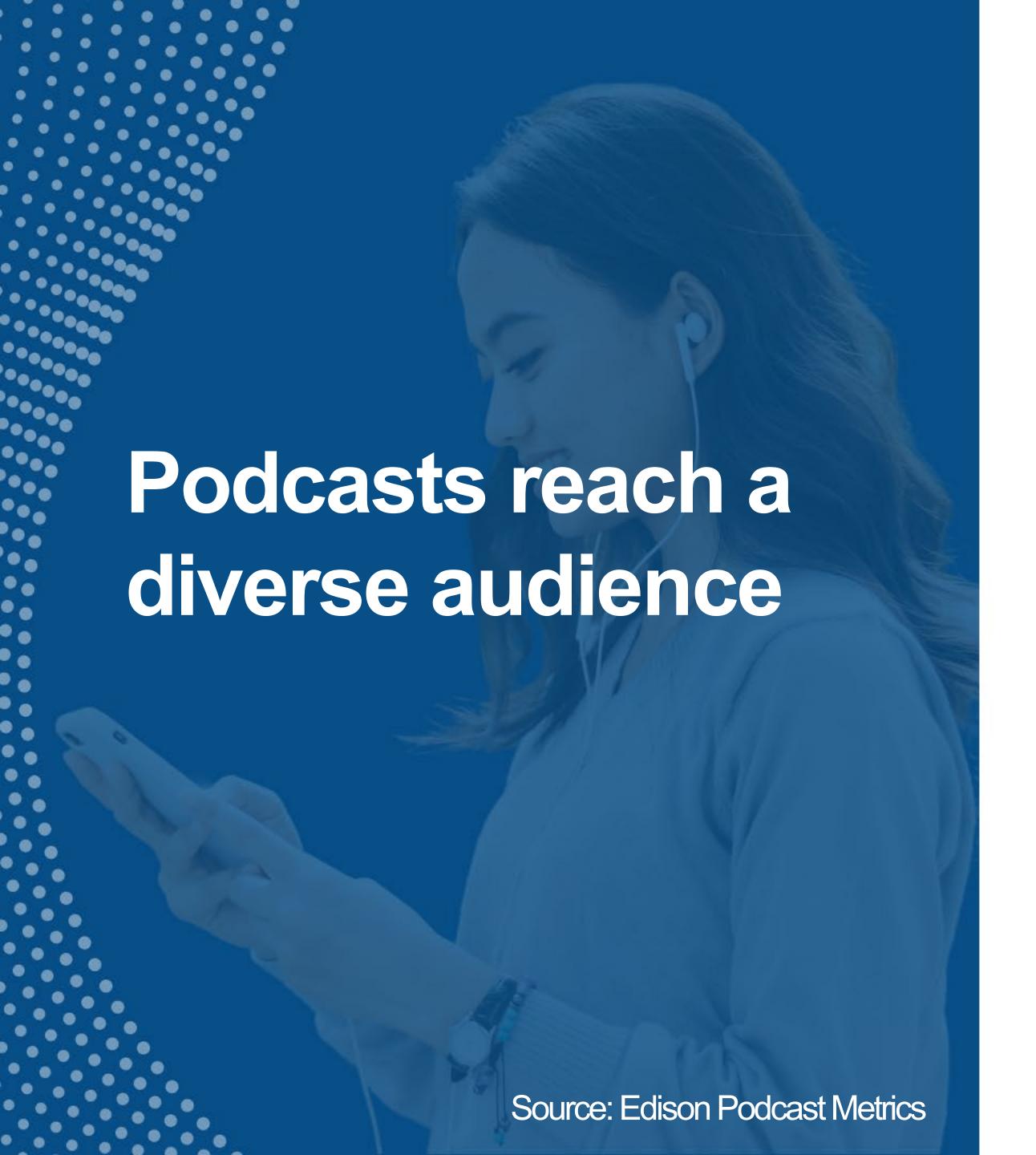
of those age 55+ are weekly podcast listeners

Source: Edison Podcast Metrics

Podcast listeners are diverse







48%

of Black UK adults listen to podcasts each month

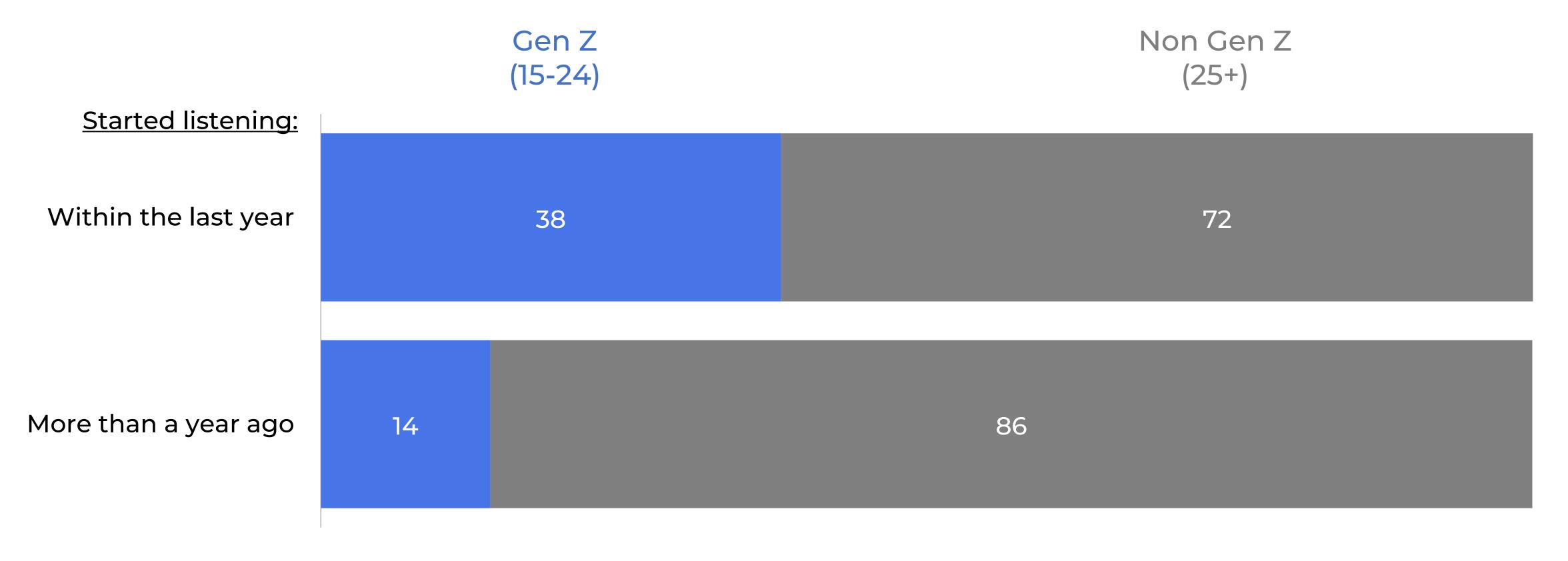
390/0

of Asian UK adults listen to podcast each month

Age Composition by Podcast Listening Tenure

UK Weekly Podcast Listeners

Q4 2023





UK Weekly Podcast Listeners vs UK Gen Z Podcast Listener Newcomers (Ethnic Composition)



Gen Z Newcomers: UK Podcast Listeners age 15-24 who started listening to podcasts In the last year





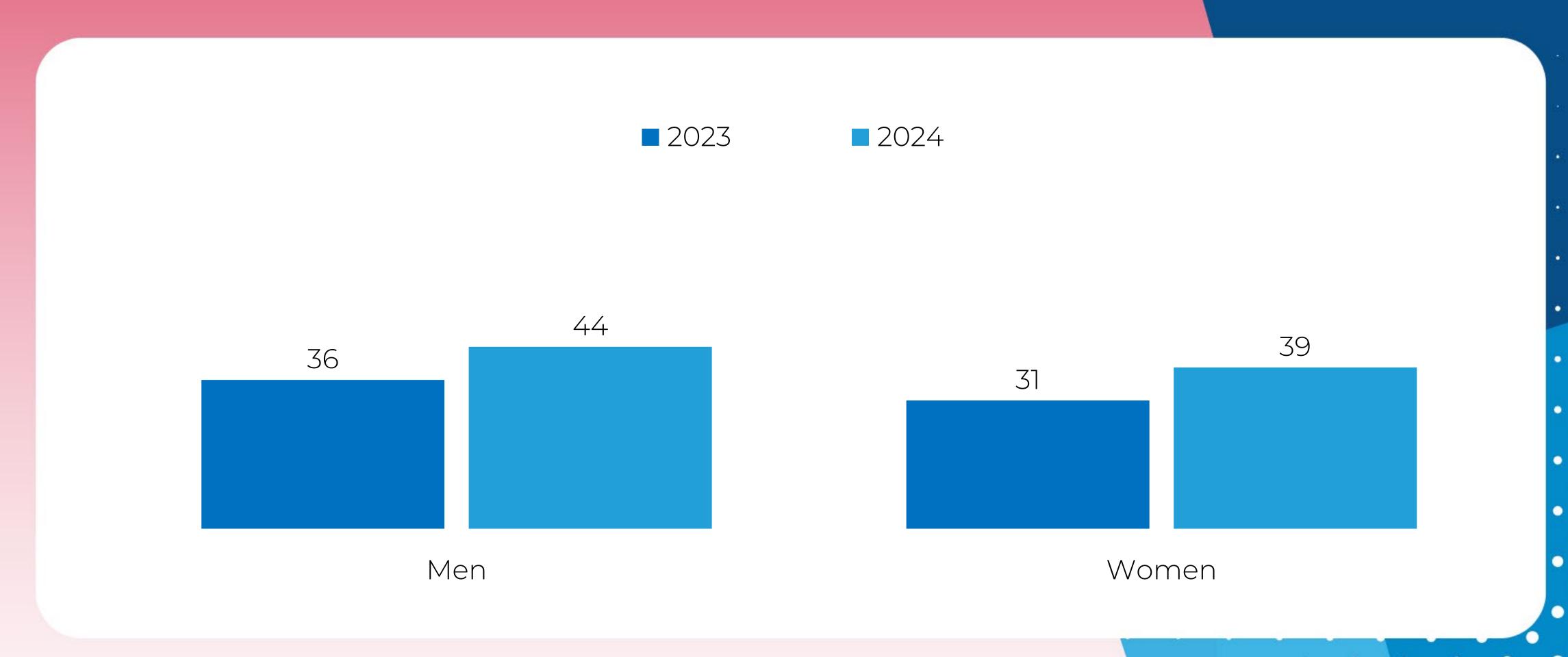
390/0

of UK Women are monthly podcast listeners

of UK Women are weekly podcast listeners

Monthly Podcast Listening

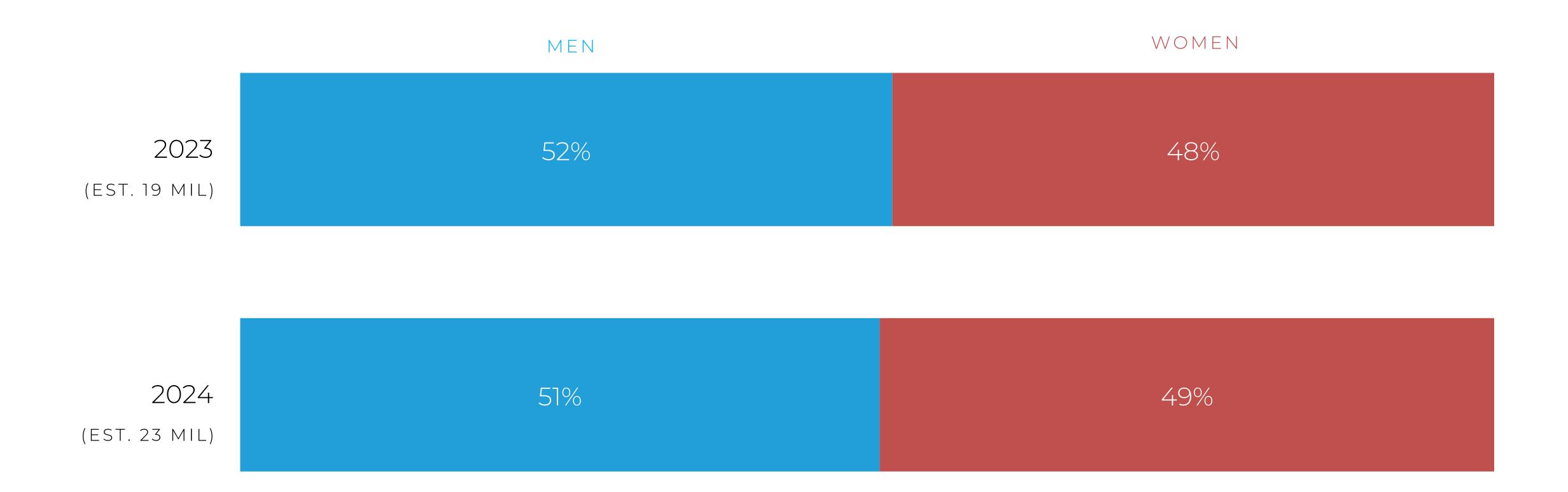
TOTAL UK POPULATION AGE 18+ % LISTENED TO A PODCAST IN THE LAST MONTH





Gender of Monthly Podcast Listeners

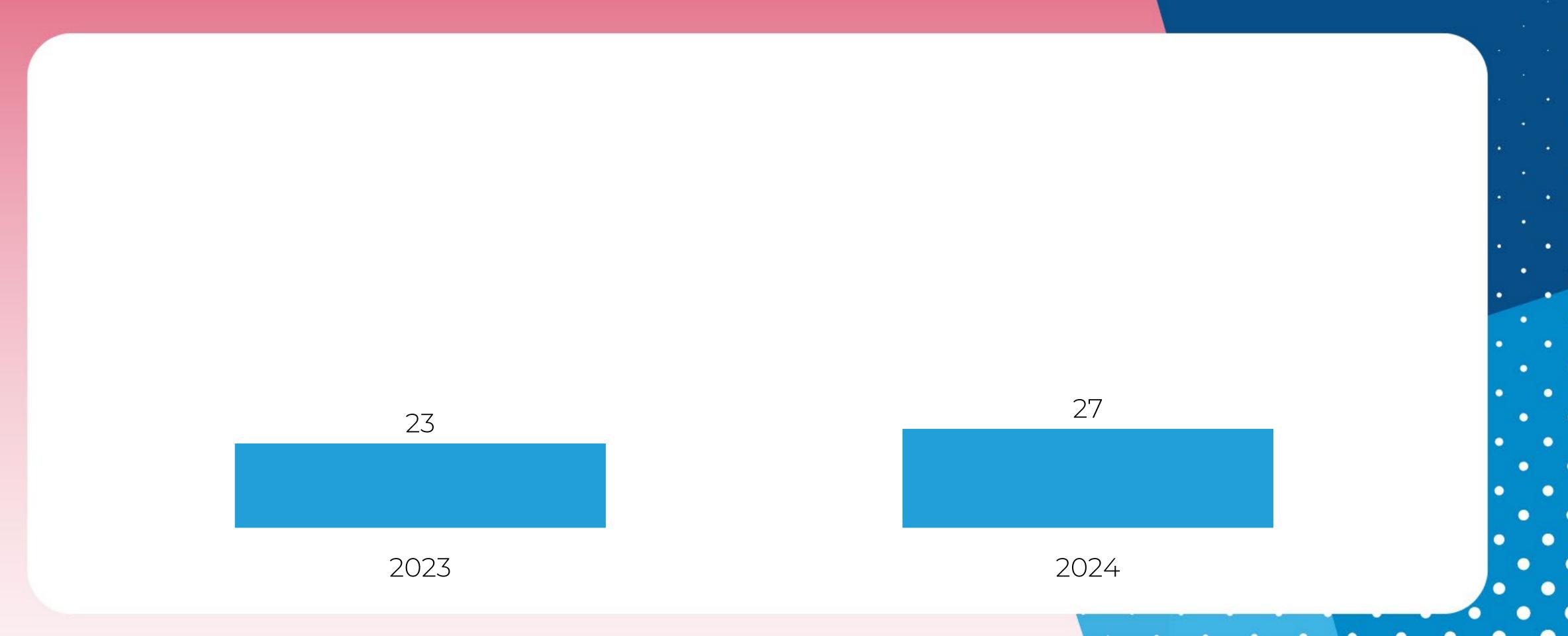
BASE: UK AGE 18+ AND LISTENED TO PODCAST IN LAST MONTH





Weekly Podcast Listening Among Women

FEMALE UK POPULATION AGE 18+ % LISTENED TO A PODCAST IN THE LAST WEEK





Top 10 Podcasts in the UK by Gender: Q1 2024

Shows with the largest weekly audience

#1

#2

#3

#4

#5

#6

#7

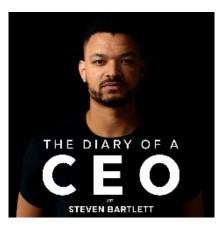
#8

#9

#10











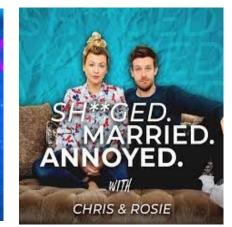












#1

#2

#3

#4

#5

#6

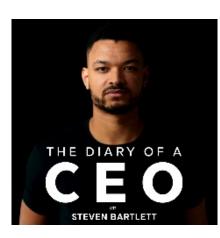
#7

#8

#9

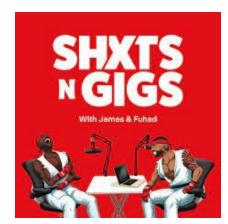
#10

























Compared to the total UK population, monthly podcast listeners are...

More employed

More likely to have a university degree

More affluent

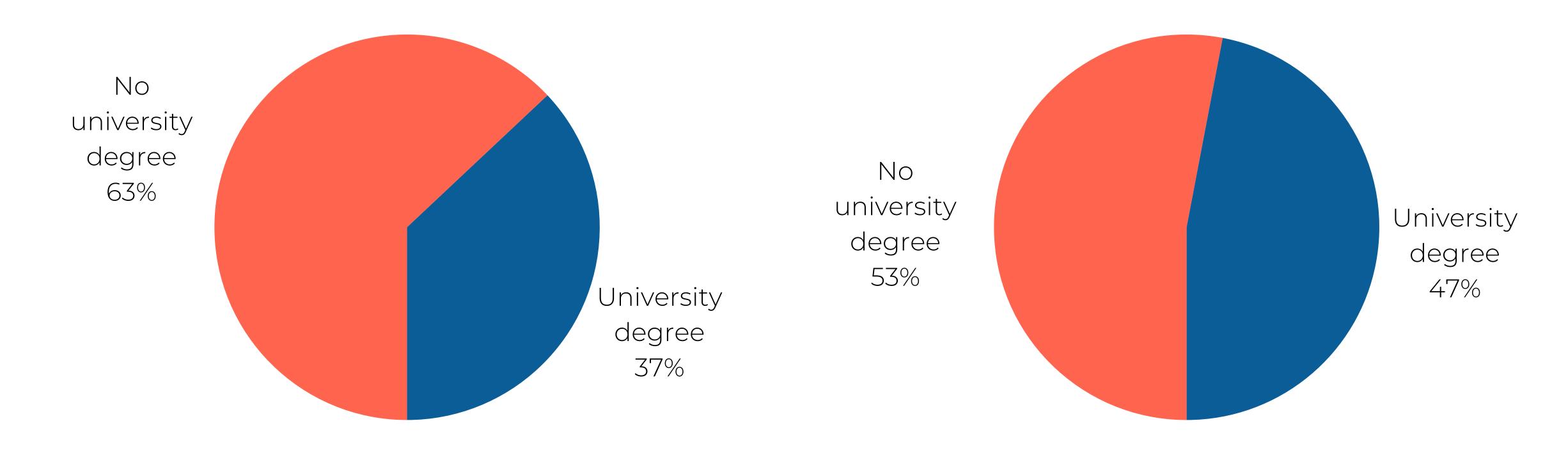
Source: Edison Podcast Metrics

Educational Attainment of Monthly Podcast Listeners

BASE: UK AGE 18+ MONTHLY PODCAST LISTENERS WHO GAVE A RESPONSE

<u>UK POPULATION 18+</u>

MONTHLY PODCAST CONSUMERS 18+



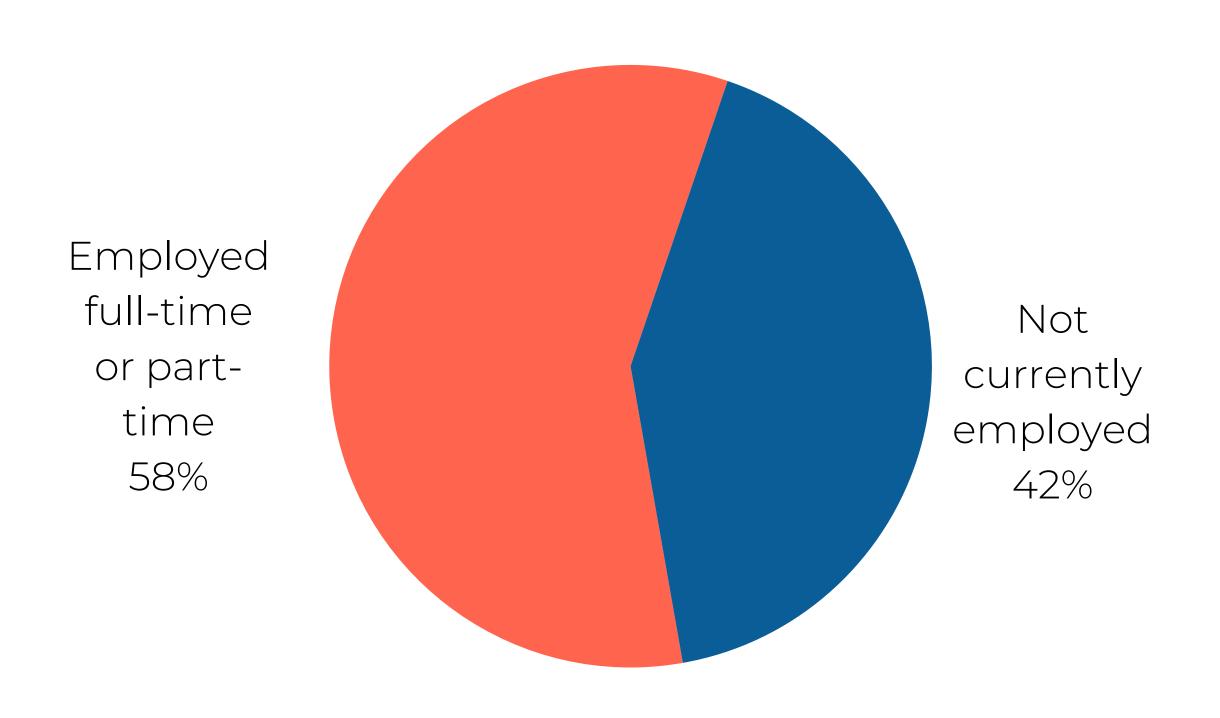


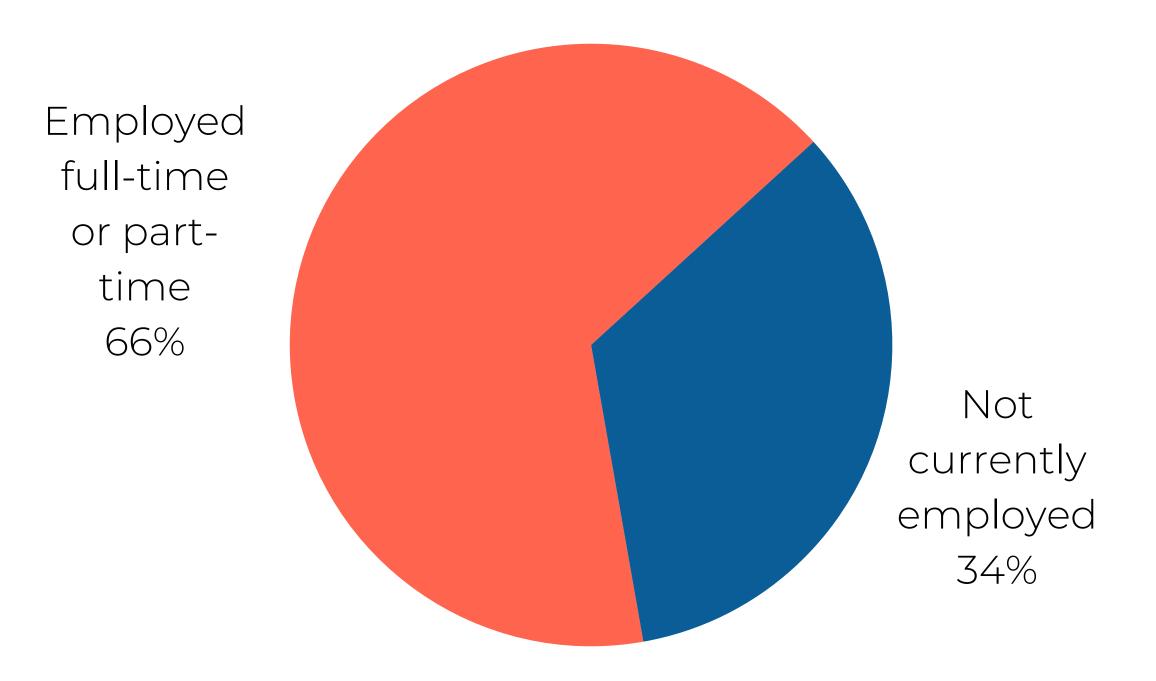
Employment Status of Monthly Podcast Listeners

BASE: UK AGE 18+ AND LISTENED TO PODCAST IN LAST MONTH

UK POPULATION 18+

MONTHLY PODCAST CONSUMERS 18+

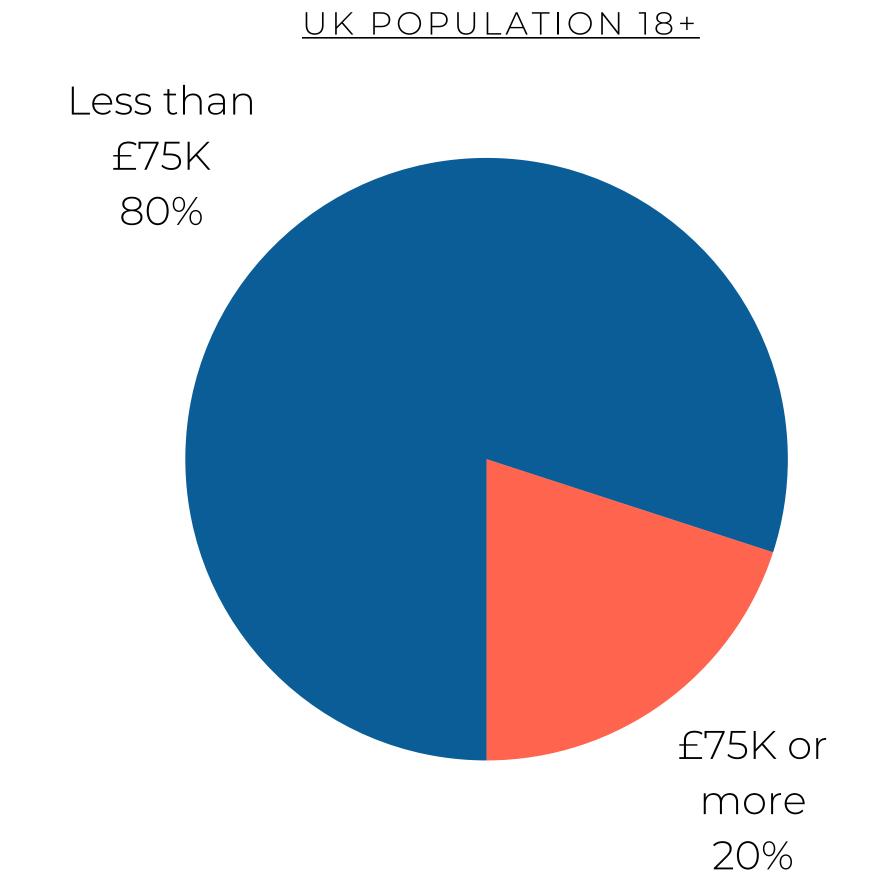




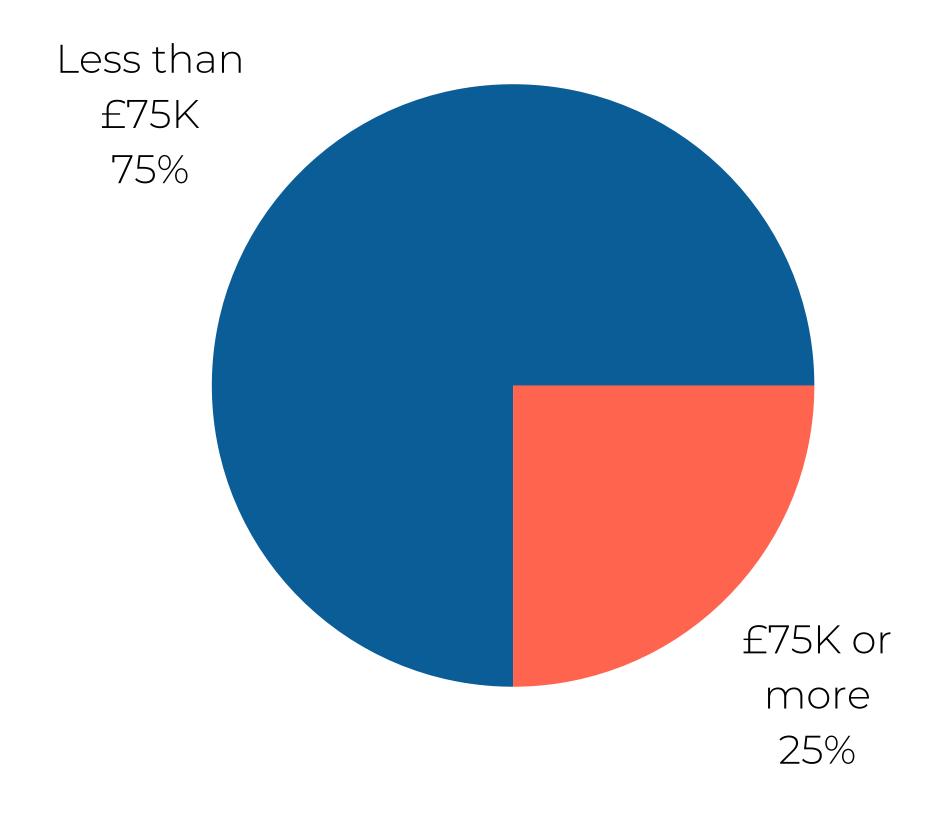


Household Income of Monthly Podcast Listeners

BASE: UK AGE 18+ MONTHLY PODCAST LISTENERS WHO GAVE A RESPONSE



MONTHLY PODCAST CONSUMERS 18+





Reach Among UK Weekly Podcast Listeners Age 15+



TOP 10 PODCASTS

31% REACH
AMONG UK WEEKLY
PODCAST LISTENERS

TOP 25 PODCASTS

44% REACH
AMONG UK WEEKLY
PODCAST LISTENERS

TOP 100 PODCASTS

60% REACH
AMONG UK WEEKLY
PODCAST LISTENERS

TOP 300 PODCASTS

72% REACH
AMONG UK WEEKLY
PODCAST LISTENERS

PODCASTS #1 TO 10

PODCASTS #11 TO 25

PODCASTS #26 TO 100

PODCASTS #101 TO 300

The Pitch

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Listeners spend a lot of time with podcasts

Podcasts reach all generations

Podcast listeners are diverse

Podcasts listeners are a highly coveted audience for advertisers



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About Edison Research

Edison Research conducts survey research and provides strategic information to a broad array of clients worldwide, having conducted research in 66 countries. Edison Research's <u>The Infinite Dial®</u> series has been the survey of record for digital audio, social media, podcasting, smart speakers, and other media-related technologies since 1998. The company's <u>Share of Ear®</u> survey is the only single-source measure of all audio in the U.S. Edison Research is the leading podcast research company in the world, producing the only survey-based data on podcast listening in the U.S, <u>Edison Podcast Metrics</u>, and has conducted research for many companies in the space. Since 2004, Edison Research has been the sole provider of election data, race projections and analysis to the National Election Pool (ABC News, CBS News, CNN, NBC News) for every presidential primary and general election.

